

City of Alamo, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2017

In Accordance With Texas HB 1378

CITY OF ALAMO, TX
Outstanding Debt as of September 30, 2017

	Principal	Per Capita
GENERAL OBLIGATION BONDS		
Improvement, Series 2008	\$ 1,945,000.00	\$ 101.20
Improvement, Series 2012A	\$ 5,670,000.00	\$ 295.01
Refunding, Series 2013	\$ 2,730,000.00	\$ 142.04
<i>Total General Obligation Bonds</i>	\$ 10,345,000.00	\$ 538.24
WATERWORKS AND SEWER SYSTEM REVENUE BONDS		
Improvements, Series 2000	\$ 2,333,000.00	\$ 121.38
Improvements, Series 2007	\$ 2,345,000.00	\$ 122.01
Improvements, Series 2012	\$ 153,000.00	\$ 7.96
Improvements, Series 2017	\$ 1,000,000.00	\$ 52.03
<i>Total Waterworks and Sewer System Revenue Bonds</i>	\$ 5,831,000.00	\$ 303.38
TOTAL OUTSTANDING DEBT	\$ 16,176,000.00	\$ 841.62

CITY OF ALAMO
Outstanding Debt and Debt Service Requirements
as of September 30, 2017

	Issue Date	Maturity Date	Payment Source	Issued Principal Amount at Par	Outstanding Principal at Par	Outstanding Premium / Discount	Outstanding Principal Total	Outstanding Interest	Total Debt Service	Per Capita	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Fitch Rating	S&P Rating	Purpose of Debt
GENERAL OBLIGATION BONDS																
Improvement, Series 2008	4/17/2008	2/15/2028	Ad Valorem Tax	\$ 3,000,000	\$ 1,945,000	\$ -	\$ 1,945,000	\$ 428,531	\$ 2,373,531	\$ 123	\$ 3,000,000	\$ 3,000,000	\$ -	A	A	Providing funds for street reconstruction, such as Alamo Road and drainage improvements; and to pay certain costs of issuance of the Bonds.
Improvement, Series 2012A	12/1/2012	2/15/2032	Ad Valorem Tax	\$ 7,075,000	\$ 5,670,000	\$ -	\$ 5,670,000	\$ 1,212,600	\$ 6,882,600	\$ 358	\$ 7,075,000	\$ 7,075,000	\$ -	A	A	Providing funds for improvements to streets, utility infrastructure, engineering design, and purchasing of right-of-way real estate; solar street lights; provide funds for park improvements; and to pay for certain costs of issuance of the Bonds.
Refunding, Series 2013	1/15/2013	2/15/2026	Ad Valorem Tax	\$ 3,835,000	\$ 2,730,000	\$ -	\$ 2,730,000	\$ 343,900	\$ 3,073,900	\$ 160	\$ 3,835,000	\$ 3,835,000	\$ -	A	A	Refunding portions of City's general obligation bonds Series 2003 and Series 2004 for debt service savings; and to pay costs associated with the issuance of the Bonds.
TOTAL GENERAL OBLIGATION BONDS					\$ 10,345,000	\$ -	\$ 10,345,000	\$ 1,985,031	\$ 12,330,031	\$ 642	\$ 13,910,000	\$ 13,910,000	\$ -			
WATERWORKS AND SEWER SYSTEM REVENUE BONDS																
Improvements, Series 2000	6/1/2000	8/1/2040	Revenue	\$ 2,967,000	\$ 2,333,000	\$ -	\$ 2,333,000	\$ 1,436,945	\$ 3,769,945	\$ 196	\$ 2,967,000	\$ 2,967,000	\$ -	NR	NR	Providing funds for the purpose of constructing improvements and extensions to the Waterworks and Sewer System; and to pay the costs of issuance of the Bonds.
Improvements, Series 2007	10/10/2007	3/1/2027	Revenue	\$ 4,000,000	\$ 2,345,000	\$ -	\$ 2,345,000	\$ 328,695	\$ 2,673,695	\$ 139	\$ 4,000,000	\$ 4,000,000	\$ -	NR	NR	Providing funds for improvements to the wastewater system; and to pay the costs of issuance of the Bonds.
Improvements, Series 2012	2/1/2012	3/1/2022	Revenue	\$ 279,000	\$ 153,000	\$ -	\$ 153,000	\$ 8,524	\$ 161,524	\$ 8.40	\$ 279,000	\$ 279,000	\$ -	NR	NR	Providing funds for improvements to existing Wastewater System.
Improvements, Series 2017	3/1/2017	3/1/2037	Revenue	\$ 1,000,000	\$ 1,000,000	\$ -	\$ 1,000,000	\$ 260,803	\$ 1,260,803	\$ 65.60	\$ 1,000,000	\$ 1,000,000	\$ -	NR	NR	Providing funds for the planning, acquisition, and design of a Wastewater Treatment Plant.
TOTAL WATERWORKS AND SEWER SYSTEM REVENUE BONDS					\$ 5,831,000	\$ -	\$ 5,831,000	\$ 2,034,966	\$ 7,865,966	\$ 409	\$ 8,246,000	\$ 8,246,000	\$ -			
TOTAL DIRECT DEBT SERVICE REQUIREMENTS					\$ 16,176,000	\$ -	\$ 16,176,000	\$ 4,019,998	\$ 20,195,998	\$ 1,051	\$ 22,156,000	\$ 22,156,000	\$ -			